

# Michael Wein M.D.

www.Michaelwein.com

**PATIENT NAME:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Briefly, the main reason for my visit is:** \_\_\_\_\_

Tell us more about the problem \_\_\_\_\_

When did it start: \_\_\_\_\_

How frequent is it: \_\_\_\_\_

How has it progressed: \_\_\_\_\_

What makes it worse: \_\_\_\_\_

What makes it better: \_\_\_\_\_

Which doctors evaluated it: \_\_\_\_\_

Which meds have you tried: \_\_\_\_\_

What treatments tried: \_\_\_\_\_

What lab tests have you had: \_\_\_\_\_

What X-rays have you had: \_\_\_\_\_

**ANYTHING ELSE YOU WANT US TO KNOW:** \_\_\_\_\_

**How did you hear about our office? Google Physician Referral Friend Other:** \_\_\_\_\_

**Has any member of your family been treated by us before? Name:** \_\_\_\_\_

## PLEASE CIRCLE THE CORRECT ANSWERS SO WE CAN LEARN MORE ABOUT YOU:

Smoking: YES NEVER FORMER SMOKER What years did you smoke? \_\_\_\_\_

Have you ever had allergy testing? YES NO Or had allergy injections? YES NO

Current height: \_\_\_\_\_ Weight: \_\_\_\_\_ Pets: Dog Cat Other: \_\_\_\_\_

Current school or occupation (If retired, previous occupation): \_\_\_\_\_

What are your hobbies, how do you spend your time: \_\_\_\_\_

Years you have lived in Florida \_\_\_\_\_ Where outside of Florida have you lived \_\_\_\_\_

Live Alone YES NO I live with \_\_\_\_\_

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## MEDICAL HISTORY

Name of Primary Care Doctor: \_\_\_\_\_

Local Pharmacy (Name and Address): \_\_\_\_\_

Medication Allergies: \_\_\_\_\_

Food Allergies: \_\_\_\_\_

Mail Away Pharmacy: \_\_\_\_\_ Account Number: \_\_\_\_\_

## HOSPITAL OR EMERGENCY ROOM VISITS – Reason and Dates

_____	_____
_____	_____
_____	_____

## PREVIOUS SURGERY – Reason/dates Please include: Ear Tubes; Nasal/Sinus; Tonsils/Adenoids

_____	_____
_____	_____
_____	_____

## OTHER MEDICAL PROBLEMS (Circle and comment below)

Anxiety Asthma Eczema Blood Pressure Diabetes Glaucoma Heart Disease Hearing Loss  
Thyroid Depression Sleep Apnea PLEASE LIST ANY OTHERS

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

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## **REVIEW OF SYSTEMS – Circle if you have had in the past month**

GENL:           Fever   Weight Loss   Fatigue

EYE:            Itchy Eyes   Blurred Vision

ENT:            Hoarseness   Loss of Smell   Snoring

CARDIAC:       Chest Pain   Palpitations

GASTRO:        Nausea   Vomiting   Heartburn   Diarrhea

URINARY:       Difficulty Urinating   Painful Urination

SKELETAL:      Joint pain   Joint swelling

SKIN:           Eczema   Hives   Itching   Sores in Mouth   Rash

NEURO:         Headaches   Migraine   Numbness

BLOOD:         Nose Bleed   Swollen Glands

IMMUNE:        Frequent Infections   Node Swelling

LUNG:           Cough           Shortness of Breath   Wheezing

PSYCH          Depression   Anxiety

**FAMILY HISTORY (Please circle):**        Mother:   Alive   Deceased   Father:   Alive   Deceased

MOM:   Asthma   Blood Pressure   Diabetes   Stroke   Heart Disease   Eczema   Cancer (What kind \_\_\_\_\_)

DAD:   Asthma   Blood Pressure   Diabetes   Stroke   Heart Disease   Eczema   Cancer (What kind \_\_\_\_\_)

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Patient Name: \_\_\_\_\_ Today's Date: \_\_\_\_\_  
Last First Middle initial

\*Date of Birth: \_\_\_\_\_ \*Sex M F Social Security Number: \_\_\_\_\_

Street Address \_\_\_\_\_ City, State, Zip code \_\_\_\_\_

Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_

\*Email: \_\_\_\_\_ PCP: \_\_\_\_\_ REFERED FROM: \_\_\_\_\_

Emergency Contact \_\_\_\_\_ Contact Number \_\_\_\_\_

Do you have a DNR? Yes or No If yes, please attach a copy.

***Please provide the following information to better treat medical conditions, which may be related to these items and to ensure communication is clear.***

\*1. Race: \_\_\_\_\_

\*2. Ethnicity (circle one): Hispanic or Non-Hispanic

\*3. Preferred Language: \_\_\_\_\_

## Primary Insurance

Insurance Carrier \_\_\_\_\_

Identification Number \_\_\_\_\_ Group Number \_\_\_\_\_

Subscriber Name \_\_\_\_\_ Subscriber Date of Birth \_\_\_\_\_

## Secondary Insurance

Insurance Carrier \_\_\_\_\_

Identification Number \_\_\_\_\_ Group Number \_\_\_\_\_

Subscriber Name \_\_\_\_\_ Subscriber Date of Birth \_\_\_\_\_

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## ACKNOWLEDGMENT OF RESPONSIBILITY

### No-Show or Late Cancellation of Appointments

Any patient that cancels less than 24 hours prior to their appointment or is a no show for their appointment will be charged a fee of \$25.00.

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Responsible Party Signature

Relationship

Date

### Assignment of Benefits

If my current insurance policy prohibits direct payment to Dr. Michael Wein or mails payment directly to me, I will forfeit the payment check to the office of Dr. Michael Wein. If the payment check is not surrendered then the remaining balance for services rendered is my responsibility.

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Responsible Party Signature

Relationship

Date

### Financial Responsibility

I authorize the office of Michael Wein, M.D., P.A. to file my insurance claim and receive payments for treatment rendered. **I understand and accept full financial responsibility including any co-pays, deductibles, or percentages that my insurance does not cover.** I understand that if I do not have insurance coverage, payment is due at the time of service; unless other arrangements are made with this office.

I authorize Dr. Michael Wein, M.D., P.A. and staff to discuss or release my medical information with the family member/friend listed below. I understand I can revoke this authorization at any time. I understand I will still need to sign a records release for any written reports to be released to myself or another family member.

---

Patient/Responsible Party Signature

Relationship

Date

---

Family member/Friend to release information to

Contact Phone Number

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## PROTECTED HEALTH INFORMATION CONSENT

I hereby give consent to the office of Dr. Michael Wein to use and disclose my protected health information for the purposes of treatment, payment and health care operations.

My protected health information consists of health information, including my demographic information, whether received by me, another physician or health care provider, insurance carrier, my employer or health care clearinghouse. This may also include prescription history information received by another physician or pharmacy. This protected health information relates to my past, present or future health/conditions(s).

Our Notice of Privacy Practices provides more detailed information about how we may use and disclose your protected health information. A copy out Notice of Privacy Practices is available upon request before signing this consent. Our practice reserves the right to change the terms of out Notice of Privacy Practices.

You may revoke this consent at any time. This must be in writing and signed by you or on your behalf.

Sign: \_\_\_\_\_ Date: \_\_\_\_\_

Print name of patient:

\_\_\_\_\_

If you are signing as the patient's representative:

Print your name:

\_\_\_\_\_

Relationship:

\_\_\_\_\_

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## FORMULARY BENEFITS DATA CONSENT FORM

Formulary Benefits data are maintained for health insurance providers by organizations known as Pharmacy Benefits Managers (PBM). PBM's are third party administrators of prescription drug programs whose primary responsibilities are processing and paying prescription drug claims. They also develop and maintain formularies, which are lists of dispensable drugs covered by a particular drug benefit plan.

By signing below, I give permission for Michael Wein MD PA to access my pharmacy benefits data electronically through SureScripts. This consent may enable us to:

**Download a historic list of all medication prescribed for a patient by any provider.**

In summary, we ask your permission to obtain formulary information, and information about other prescriptions prescribed by other providers using SureScripts.

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Patient Name (Printed)

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Date of Birth

---

Signature of Patient or

---

Date

Legal Guardian (If patient is under 18 years)

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## Current Medications List

Name: \_\_\_\_\_

### Prescription Medications:

Name of Medication	Strength and Frequency	Condition Medication Taken For	Physician Who Prescribed Med	Notes

Please remember to include all: ASTHMA INHALERS, NOSE SPRAYS, TOPICAL CREAMS